

Your organisation's legal name

THE RIGHT LANE FOUNDATION LTD

Your organisation's Australian Business Number (ABN)

84654290678

Organisation details

Other names your organisation is known by:

N/A

Your organisation's Address For Service:

Email Address For Service: jo@rightlane.com.au

Physical Address For Service:

L 9 60 Collins St

Melbourne

Victoria

3000

Australia

Your organisation's primary contact:

Name: Ms Joanna Bradley

Date of birth: [REDACTED]

Position in the organisation: Director

Phone number: [REDACTED]

Alternative phone number: 03 9428 5336

Email address: Jo@rightlane.com.au

Your organisation's physical address and contact details:

L 9 60 Collins St

Melbourne



Victoria
3000
Australia
Phone number: 03 9428 5336
Email address: info@rightlane.com.au
Website:

Charity application contact person:

Name: Mr Robert O'Keefe
Date of birth: 18/03/1951
L 8 425 Collins St
Melbourne
3000
Victoria
Australia
Phone number: 0407794711
Alternative phone number: 03 9612 7242
Email address: robert.okeefe@wisemah.com.au

Organisation structure and governing document

Organisation entity type:

Australian Public Company

Your organisation's Australian Company Number:

654290678

Where your organisation was established:

Australia

When your organisation was established:

07/10/2021

How your organisation's rules are documented:

Written document (eg, constitution, rules, charter, deed, will etc.)

Registration date



Date from which your organisation is seeking registration as a charity:

07/10/2021

Operating locations

Locations in which your organisation intends to undertake activities (including administrative activities and fundraising activities) over the next three years:

Australian Capital Territory

New South Wales

Northern Territory

Queensland

Tasmania

Victoria

Western Australia

Charity subtypes

The charity subtypes with which your organisation is applying to be registered:

- Purposes beneficial to the general public that may reasonably be regarded as analogous to, or within the spirit of, any of the other charitable purposes

How your organisation works towards this subtype: The company will work with various parties to identify organisations within the ACNC's charity subtypes that would benefit from advice in relation to strategy, growth, organisational effectiveness and related areas but which lack the financial resources to fund the required advice in those areas.

The company will arrange through its majority ownership in Right Lane Consulting Pty limited the provision of relevant consulting services to identified charitable organisations on a no-cost or discounted cost basis.

The company through its association with Right Lane Consulting Pty Ltd will work with such organisations to, for example, help define and adapt their direction and strategy; clarify their purpose and vision; identify and prioritise initiatives; align their organisation structures to their strategies; allocate resources more effectively; measure and manage their performance, and improve their processes of implementation, monitoring and review.

The company will facilitate the provision of services including:

Strategy and planning: Establishing an organisation's purpose and direction; assist in identifying and working through strategic options and choices; helping organisations to prioritise what will have greatest impact; developing strategic and business plans; and conducting strategic reviews

Strategy mobilisation: Framing and communicating an organisation's strategy and mobilising the team behind it; cascading the strategy throughout the organisation; building capabilities to oversee and implement the strategy



Growth: Identifying new sources of growth; assessing the feasibility of growth options; developing new products/services and markets; establishing new pricing regimes; creating brand and marketing strategies; building business cases.

Resource allocation: improving effectiveness of expenditure; aligning resources to the most value creating activities; improving cost structures; developing sourcing and procurement strategies

Organisational effectiveness: Redesigning an organisation's operating model; improving and enhancing decision making; effectiveness of meetings and organisational functions, particularly marketing; fostering alignment with strategic partners and managing strategic and operational risks

Strategic leadership: Defining the role and purposes of a leadership team; building the capability and impact of a leadership team; developing specific capabilities of leaders to lead through change; designing and delivering leadership development programs.

- Consistent with its objects, the company expects to fund activities relating to advancing knowledge (e.g. research papers), building capabilities (e.g. executive education education) among Australian charitable organisations, and providing forums for charitable organisations to discuss and learn about best practice, and commercial and professional procedures.

Charity beneficiaries

The people who are helped most by your organisation's main activities:

General community in Australia

Other groups of beneficiaries:

Other charities

Other: Other: Charity subtypes: Type of organisations to which provision of services are intended.

Health/health promotion: Associations, foundations, medical research bodies, community healthcare providers.

Education: Early childhood organisations, universities, industry training and development organisations, research institutes

Social and public welfare: Services for refugees, employment and training service providers, 'at risk' youth, residential aged care facilities, disability support services, disaster relief.

Culture: Organisations that promote Australian Indigenous culture, museums, foundations and societies supporting culture

Human rights: Organisations that promote gender equality, and work towards elimination of discrimination



The natural environment: Conservation bodies and societies, environmental education groups and charities, public interest organisations, thinktanks

Public benevolent institutions: Disability support services, aged care services, low cost housing providers.

Responsible Persons

The number of Responsible Persons that your organisation's governing document requires your organisation to have:

Responsible Person's details

1 [REDACTED]
Date of birth: [REDACTED]
Address: [REDACTED]
Phone: 03 94285336
Email address: [REDACTED]
Position: Director
Date on which this person became a Responsible Person: 07/10/2021

2 [REDACTED]
Date of birth: [REDACTED]
Address: [REDACTED]
Phone: [REDACTED]
Email address: [REDACTED]
Position: Director
Date on which this person became a Responsible Person: 07/10/2021

3 [REDACTED]
Date of birth: [REDACTED]
Address: [REDACTED]
Phone: [REDACTED]
Email address: [REDACTED]
Position: Director



Date on which this person became a Responsible Person: 07/10/2021

Financial information

Estimation of your organisation's revenue for the current financial year:

100

Where your organisation will get its revenue from for the current financial year:

Dividends from its majority shareholding in Right Lane Consulting Pty Ltd

Where your organisation intends to get its revenue from in the future:

Dividends from its majority shareholding in Right Lane Consulting Pty Ltd

Does your organisation's financial year end on 30 June?

Yes

Governance

Have you checked if your organisation's Responsible Persons have been disqualified from managing a corporation?

Yes

Does your organisation's activities relate to children and/or vulnerable adults?

No

Does your organisation have a policy for its Responsible Persons to disclose perceived or actual conflicts of interests?

Yes

How your organisation manages conflicts of interest:



The Company has adopted the template conflict of interest policy as described Annexure A in the ACNC's Managing Conflicts of Interest Guide.

How your organisation ensures that its Responsible Persons manage the financial affairs of the organisation in a responsible manner:

The company will adopt policies in line with the ACNC's guide entitled "Managing Charity Money: Guide for board members on managing finances and meeting ACNC duties"

The activities that your organisation undertakes or intends to undertake within the next two years:

Your organisation's current (or intended) overseas projects:

The way your organisation sends (or will send) money overseas:

The intended recipients of the money sent overseas:

The ways in which your organisation undertakes, or intends to undertake, its overseas activities:

Tax concessions

The tax concessions for which your organisation is seeking endorsement:

- **Income tax exemption:** Yes

Does your organisation comply with all the substantive requirements in its governing rules and apply its income and assets solely for the purpose for which it is established?
Yes

The extent to which your organisation pursue its purposes outside Australia: 0%

- **Fringe benefit tax exemption (capped at \$30,000):** Yes

- **Fringe benefit tax rebate (capped at \$30,000):** Yes

Is your organisation an institution?
No

- **Goods and services tax concessions:** Yes



The date from which your organisation wants to be endorsed for the available concessions:

07/10/2021

Is your organisation seeking endorsement as a deductible gift recipient (DGR)?

No

Withholding information

Do you want to request information to be withheld from (i.e. not published on) the ACNC Charity Register?

No

Declaration

The person that signed the declaration:

Name: Mr Adam Rich

Phone number: 0402418825

Alternative phone number: 03 96127229

Email address: adam.rich@wisemah.com.au

Position: Legal Representative

Declaration selected: Authorised person

Date of declaration: 27/10/2021

Application submission number: CAS-923621-C9L3Z4